**INTEREST RATES MARKET NOTICE**

**Date: 24 October 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN394”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 24 October 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,884,761,369.50

**Bond Code** CLN394

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 8.125% (3 Month JIBAR as at 24 October 2014 of 6.075% plus 205 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 September 2022

**Books Close** 10 December, 10 March, 10 June, 10 September

**Interest Payment Date(s)** 20 December, 20 March, 20 June, 20 September

**Last Day to Register** By 17:00 on 9 December, 9 March, 9 June, 9 September

**Issue Date** 24 October 2014

**Date Convention** Following

**Interest Commencement Date** 24 October 2014

**First Interest Payment Date** 20 December 2014

**ISIN No.** ZAG000120866

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN394%20Pricing%20Supplement%2020141024.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN394%20Pricing%20Supplement%2020141024.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Rhadus Snyman Standard Bank +27 11 4154159

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222